

OPPE/FPPE Focus Study

July 2023

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MCSM

About Premier Health

- One of the largest comprehensive health systems in Ohio, and home to the nation's 31st largest hospital
- Approximately 13,000 employees and 1,500 volunteers; approximately 2,300 physicians
- 5 hospital campuses
- 8 emergency centers

Premier Health

- Trauma network including Dayton's first and most experienced Level I trauma center at Miami Valley Hospital; and Level III trauma centers at Atrium Medical Center, Miami Valley Hospital South, and Upper Valley Medical Center
- CareFlight Air and Mobile Services
- Dayton's only regional adult burn center
- Dayton's only high-risk maternity center and most experienced Level IIIB NICU (under one roof); 2 Level II Special Care Nurseries

• Only full-service hospital and Level III trauma center in Warren County

- 8 outpatient surgery centers
- 8 urgent care centers equipped with lab and X-ray services
- 2 inpatient rehabilitation facilities
- The Rehabilitation Institute of Ohio, a joint venture of Premier Health and Encompass Health
- Premier Physician Network Large primary care/specialty physician network
- Premier Virtual Care available 9 a.m. 9 p.m. for Ohio residents
- Comprehensive home care services including infusion therapy, oxygen and home medical equipment
- Extended care and senior independent living facilities
- Premier Community Health
- Samaritan Behavioral Health, Inc.
- CompuNet Clinical Laboratories, full-service laboratory serving physicians, hospitals, patients, employers, and health care industry organizations throughout Southwest Ohio

<u>OPPE vs FPPE</u>

OPPE – Ongoing Professional Practice Evaluation

- Peer review standard set by The Joint Commission
- Monitors the competency of credentialed providers
- OPPE scorecards are reviewed twice a year by chair
 - Offers the opportunity to identify individual provider performance issues
 - Identifies providers who have practice patterns that improve patient outcomes
- Utilize the STATIT PPR software application for the OPPE review process



<u>OPPE vs FPPE</u>

FPPE – Focused Professional Practice Evaluation

- Peer review standard set by The Joint Commission
- Evaluates current competency of credentialed providers
- What can result in an FPPE
 - New applicants or providers requesting new privileges
 - Identified OPPE concerns
 - Quality issues that require follow-up
- Identifies issues sooner and allows providers opportunity to 'fix it themselves'

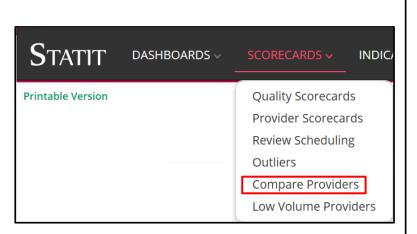
C Premier Health

• Work to enforce not only the negative but also the positives

- Performance Improvement tool which supplements the Peer Review process
- Process is facilitated by the Premier Health Quality staff who work closely with Department Chairs
- Utilize a process focus study
- Provides a means of electronic tracking of provider issues
 & FPPE progress
- Staff generate all necessary documents from with in focus study
- Summary user reports & indicator profiles



Process begins in STATIT by the Quality Outcomes Manger with a review of the high-risk indicators



- Click on indicator title to view graph to identify any trends
- Click on data point to view patient info

| Period | | Acute Care Mortality % - Attending Q4 2016 | Surgical Site Infection % Q4 2016 | Patient Safety Indicators (PSI) OFI 2016 | CABG Graft Only Return to OR % |
|---------------|--------------------|---|-----------------------------------|--|--------------------------------|
| | Target | 1.68% | 0.00% | 0 | Q4 2016 0.00% |
| | Overall Current | 0.94% | 0.00% | 1.00 😞 | 2.33% |
| Sort | | Sort | Sort | Sort | Sort |
| , Physician A | | 0.00% * | 0.00% * | | |
| Physician B | | | 0.00% * | | 0.00% * |
| Physician C | | 0.00% * | 0.00% * | | |
| Physician D | | 0.00% * | 0.00% * | 1 * | 0.00% * |
| Physician E | | 2.08% * | 0.00% * | 1 * | 3.70% * |



Quality staff access MIDAS Care Management to begin the data entry into the process focus study

| Focus: OPPE FPPE | Date: 7/6/2023 Focus ID: 23-1886705 |
|---|---|
| DETAILS DEPARTMENT CHAIR PIP Goal/Act | tion Monitoring |
| Facility: | Report Period: |
| Provider: | Specialty: Department Chair Evaluator: Evaluation Date: |
| Outlier Basis: | Refer to QIS: |
| Outlier Comments: Please provide brief description of outlie Details (patient identifies): | er(s) including all relevant details. Comments will be provided to department chair with case(s) details. |
| - | Yes |
| Do you have a third indicator outlier? | Yes No Date of Evaluation: Date Met with Department Chair: |



| Focus: OPPE FPPE | Date: 7/6/2023 Focus ID: 23-1885720 |
|-------------------------------|--|
| | |
| DETAILS DEPARTMENT CHA | AIR FPPE FPPE PERFORMANCE IMPROVEMENT PLAN FPPE 2 FPPE 2 PERFORMANCE IMPROVEMENT PLAN FPPE 3 PIP Goal/Action Monitoring |
| Facility: | Miami Valley Hospital Report Period: 7/6/2023 |
| Provider: | TEST, PHYSICIAN A Specialty: Cardiology Department Chair Chair, Test |
| Indicator: | ACC PCI Composite Complication % Evaluator: CSI,HCM Review Evaluation Date: 7/6/2023 |
| Outlier Basis: | 2 out of 4 outlier data points Refer to QIS: 🗸 |
| Outlier Comments: | Provider exceeded ACC PCI Composite Complication target rate of 2.50% for X out of 4 reviewable quarters: |
| | |
| Please provide brief des | cription of outlier(s) including all relevant details. Comments will be provided to department chair with case(s) details. |
| Details (patient identifies): | Q4 2022 Donald Duck MRN 987-XX-XX-159 Complication - ischemic stroke |
| Do you have a second indica | |
| Indicator: | ACC PCI Bleeding % data fields for a second indicator will display. |
| Outlier Basis: | 2 out of 4 outlier data points |
| Outlier Comments: | Provider exceeded ACC PCI Bleeding target rate of 2.13% for X out of 4 reviewable quarters: |
| | |
| Details (patient identifies): | Q1 2023 Minnie Mouse 852-XX-XX-741 Required 2 units of PRBC post PCI |
| | Premier Health |

Quality staff generate the following documents for Dept Chair

• OPPE Details – which provides supporting documentation for the Chair

| Premier Health | | | | | | |
|---|--|--|--|--|--|--|
| OPPE DETAILS | | | | | | |
| | | | | | | |
| Facility: Miami Valley Hospital | Report Period: 07/06/2023 | | | | | |
| Facility: Miami Valley Hospital Provider: TEST,PHYSICIAN A | Report Period: 07/06/2023 Specialty: Cardiology | | | | | |

| Indicator | Outlier Basis | Outlier Comments | Patient Details |
|---------------------|--------------------|--------------------------------|-----------------------------------|
| ACC PCI Composite | 2 out of 4 outlier | Provider exceeded ACC PCI | Q4 2022 |
| Complication % | data points | Composite Complication target | Donald Duck |
| | | rate of 2.50% for X out of 4 | MRN 987-XX-XX-159 |
| | | reviewable quarters: | Complication - ischemic stroke |
| ACC PCI Bleeding % | 2 out of 4 outlier | Provider exceeded ACC PCI | Q1 2023 |
| | data points | Bleeding target rate of 2.13% | Minnie Mouse |
| | | for X out of 4 reviewable | 852-XX-XX-741 |
| | | quarters: | Required 2 units of PRBC post PCI |
| ACC PCI Mortality % | 2 out of 4 outlier | Provider exceeded ACC | Q4 2022 |
| | data points | Mortality target rate of 1.91% | Mickey Mouse |
| | | for X out of 4 reviewable | MRN 132-XX-XX-654 |
| | | quarters: | Complication - deceased |



• OPPE Report Review Form – is where the Chair completes the review

| Premier Health | | | | | | | | |
|-------------------------------------|--------------------------------------|---|--|-------------|--|--|--|--|
| OPPE Report Review Form | | | | | | | | |
| To be completed by Qua | lity Staff | | | | | | | |
| Provider: TEST, PHYSICIA | NA | | Report Period: 07/06/2023 | | | | | |
| Department Chair: Chai | r,Test | | | | | | | |
| To be completed by Eva | | Chair) Note: May Need Conversation Memo | | | | | | |
| Yes Date | | Practitioners Involved in Discusssion: | | | | | | |
| | | | | | | | | |
| No (If no why?) | | | | | | | | |
| A2. Pract | itioner currently una | | hedule will not permit at this time). Will follow-up within | | | | | |
| Indicator | Outlier Basis | Results of Discussion | Recommendations | Explanation | | | | |
| ACC PCI Composite Complication % | 2 out of 4 outlier data points | A. Further valuation of data needed to establish cause. Explain issues to be studied B. Practitioner/Evaluation identified potential cause unrelated to practitioner competency, no further evaluation needed. C. Further evaluation of data needed: Practitioner identified potential data errors. D. Practitioner Evaluation identified potential cause with commitment to improve. Explain issues. E. Practitioner identified potential cause without commitment by practitioner to improve. F. Evaluator identified potential cause without commitment by practitioner to improve. | A. Reevaluate performance in one qtr. B. Commitment from practitioner to improve practice sufficient. Performance does not require MSQC oversite; however, subsequent outlier data point will necessitate an official performance improvement plan from MSQC. C. Open FPPE to identify potential causes of outliers with potential recommendation for improvement plan. Explain issues to be studied and by whom. D. Open FPPE. Performance does require MSQC oversite and need for formal performance improvement plan. E. Significant immediate concerns regarding current competency; refer to appropriate leader/committee; Explain concern and indicate to whom it should be referred. F. No action recommended. G. Provider in FPPE/PIP and currently being monitor | | | | | |



Quality staff then enter the Chair's responses into the focus study for each identified indicator

| Focus: OPPE FPPE | Date: 7/6/2023 Focus ID: 23-1885720 | |
|--|--|---------------------------------------|
| 4 | CHAIR FPPE FPPE PERFORMANCE IMPROVEMENT PLAN FPPE 2 FPPE 2 PERFORMANCE IMPROVEMENT PLAN FPPE | 3 PIP Goal/Action Monitoring |
| Department Chair: Discussion with pracitition | Chair, Test Department Chair Returned: 7/6/2023 ner: Yes No Date: 7/6/2023 | |
| First Indicator | | |
| Indicator: | ACC PCI Composite Complication % | |
| Outlier Basis: | 2 out of 4 outlier data points | |
| Results of Discussion: | D. Practitioner/Evaluator identified potential cause with commitment by practitioner to improve. | |
| Recommendations: | D. Open FPPE Performance does require MSQC oversite and need for formal PIP | |
| Explanation: | Decision made to send to MEC for further action. Skip logic built into rules that tab dependent upon Recome element entered | • • • • • • • • • • • • • • • • • • • |
| | | ~ |



Quality staff enter details into the FPPE tab along with the Chair's review comments.

| 1 | DETAILS DEPARTMENT CHAIR FPPE FORMANCE IMPROVEMENT PLAN FPPE 2 FPPE 2 PERFORMANCE IMPROVEMENT PLAN FPPE 3 PIP Goal/Action Monitoring | | | | | | |
|---|---|-------------|---------------|----------------|--|--|--|
| | FPPE 1 | | | | | | |
| | | Assigned to | Date Assigned | Date Completed | Review Status | Review Com | |
| | Chair,Test 7/6/2023 | | 7/6/2023 | | Open formal Performance Improvement Plan | Decision made to send to MEC for further action. | |
| | | | | | | | |
| | | | | | | | |
| | Department Chair Recommendation from FPPE: Open formal Performance Improvement Plan FPPE Completion Date: Image: Completion Date: | | | | | | |



If it is the Chair's decision to open a Performance Improvement Plan (PIP), the FPPE Performance Improvement Plan tab will open to document the formal plan

| DETAILS DEPARTMENT CHAIR FP | PE FPPE PERFORMANCE IMPROVEMENT PLAN FPPE 2 FPPE 2 PERFORMANCE IMPROVEMENT PLAN FPPE 3 PIP Goal/Action Monitoring |
|---|---|
| PIP Indicator | ACC PCI Composite Complication % |
| Plan 1 | |
| Assigned to: | Chair, Test |
| Date Discussed with Provider: | 7/6/2023 |
| Date of PIP Initiation: | 7/6/2023 |
| Date of PIP Completion: | |
| Improvement action to be addressed under FPPE: | ACC PCI Complications |
| 2a. Improvement goal(s) and or milestones: | Decease complication rate to target of x.x% |
| 2b. Improvement action(s) and or milestones: | 1. Monthly complications review 2. Present case at MMI or CATH/CABG with lessons learned. |
| 3. Method of monitoring: | Individual case reviews by MMI & department chair |
| Timeframes for achieving goal(s) and/or milestones: | 4 month |
| Next steps and potential consequences if goal(s) not met: | Develop new plan and send to MSOC for further action |



For ease in monitoring the ongoing progress of all the PIP goals & actions a separate tab was created

| DE | DETAILS DEPARTMENT CHAIR FPPE FPPE PERFORMANCE IMPROVEMENT PLAN FPPE 2 PERFORMANCE IMPROVEMENT PLAN FPPE 3 PIP Goal/Action Monitoring | | | | | | | | | | |
|----|---|--------------------------------|-----------------------|--------------------------------------|-------------------------------|--------|-------|----------------------------------|----------------------------------|--------------------------------------|----|
| | | | | | | | | | | | |
| | Free text fields, p | lease restrict text to 240 cha | acters | | | | | | | | |
| | | | | | | | | | | | |
| | | | | Perfor | nance Improvement Plan Monito | ring | | | | | |
| | Select PIP | PIP Goal | Date PIP Initiated | PIP Action | Monitoring Timeframe | Target | Score | Date Monitoring Documented | Outcome | Details | |
| | FPPE1 PIP1 | Decrease PCI complication rate | + 7/6/2023 | Monthly complication review + | 4 + | 2.5 | 3.0 | 7/6/2023 | Sent to MSQC - Med Staff Quality | PCI complication rate exceeded tar + | ŧ, |
| | FPPE1 PIP1 | Present case to MMI | + 7/6/2023 | Case 123-ZZ-2Z-987 presented at + | 4 + | 1 | 1 | 7/6/2023 | Completed | | |
| | FPPE2 PIP1 | Decrease PCI bleeding rate | + 7/6/2023 | Analyze blood utilization post pci + | 4 + | 0 | 1 | 7/6/2023 | Sent to MSQC - Med Staff Quality | 3 cases with PCI bleeding + | + |
| | | | | | | | | | | | |



<u>OPPE/FPPE Focus Study details</u>

- An individual provider can have update to 3 indicators reported per focus study entry
- Each FPPE Performance Improvement Plan can have up to 6 individual plans per indicator for a total of 18 individual PIP plans
- At various intervals of the FPPE PIP process summary data is provided to the following:
 - Department Chair
 - Medical Staff committees (MSQC/MSOC/MEC)
 - Individual FPPE Provider



OPPE/FPPE Focus Study functionality

Functionality utilized in focus study build:

- Rules to insert skip logic to open/close various fields and/or tabs
- Hover help for instructional details where necessary
- Document generation
- Worklist that notify Quality during the various stages of the process
- User processing reports
- Indicator profiles



Questions





Announcements

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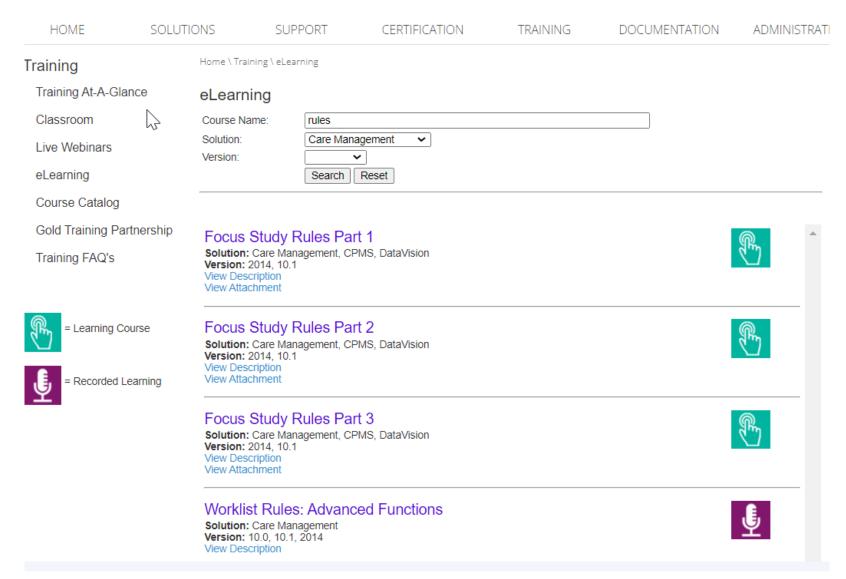






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Important Changes to Midas Recertifications

Effective July 1, 2023

We will no longer be charging for recertifications!

Now recertifying in any of our solutions is as easy as:

- Renewing your annual maintenance/service contract
- Maintaining your required number of CEU's

That's it! We'll take care of the rest. Each quarter our team will review upcoming expirations and automatically renew all applicable candidates and send you updated certificates. If we notice anyone short on CEU's we will reach out to you and offer some options to help you get to the required number of credits.

Our way of saying Thank You for being a Midas Certified Professional

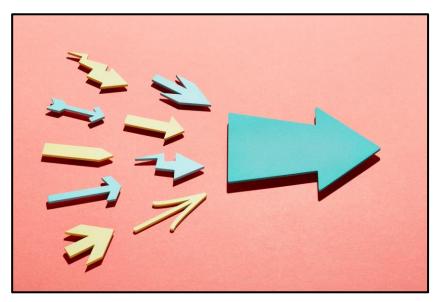






User Group and Exchange Updates

- System Management User Group will be combined with the MCSM User Group – MCSM/SM User Group
- Allow larger attendance and information sharing
 - \circ $\;$ Will continue to take place on the last Tuesday of each month at the same time
 - o Can earn 2 CEUs during the one User Group
 - ✓ Attendance of User Group
 - ✓ Passing Short 5-Question Quiz
 - ✓ 4 out of 5 questions answered correctly is required to pass
 - ✓ Presenting at the MCSM/SM User Group will garner 5 CEUS
- New combined Certification Only Group will meet on a quarterly basis to include the following
 - MCSM (Care Management)
 - o SCSM (Statit)
 - DVCSM (DataVision)
- Exchanges
 - DV/CPMS Exchange continues on the monthly schedule
 - 2nd Tuesday of each month
 - Care Management and Statit Exchanges have been suspended



Gold Partnership

Midas Gold Partnership

As a Midas Gold Training Partner, you can participate in several Midas offerings with no additional fee!

One annual fee entitles your organization to send up to two associates per session to as many sessions as you like, all year long!

Benefits include -

•Receive discounted pricing for custom training courses

•Take the Midas, Statit or DataVision Certified System Manager exam free of charge

•Renew your MCSM, SCSM and DVCSM Certification free of charge

•Attend Boot Camp sessions for a \$1000 discount! The fee would be \$2,500!

•There are upcoming Boot Camps for the Midas solutions -

Care Management

Statit

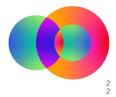
DataVision/CPMS

•Each Boot Camp session is comprised of 6 segments

•Each Boot Camp session also provides 10 hours of 1:1 time with the organizations attendee(s) on the topics of their choosing!!!

How to get started –

- Contact your CRE Customer Relationship Executive
- Contact your Sales Executive
- Submit a request to the Customer Support Team



- Classes are filling up very quickly. If you see something you're interested in, please sign up. If you later decide you can't attend, please let us know so we can open that seat up to someone else.
- Designed for new or struggling System Managers or Midas hospital staff
- No CEUs will be awarded for attending the Classroom sessions
- Will be first-come / firstserve sign-ups – the remaining number of Seats appears on within the information pertaining to the class.
- Will vary in topics across all 3 Core Solutions
 - Care Management
 - DataVision
 - O Statit
- See Training > Classroom on COW
- The Classroom Training is updated often – be sure to review on the COW

Classroom Training – Now Free!

(Remote Class) Statit - SmarTrack Summary and Detail Data Sources Solution: Statit PPR/piMD

Version: 7.0, 7.1, 7.2, 7.2.3, 7.3 Days: 1 Day View Description



(Remote Class) DataVision Midas Risk Model Hospital and Provider Reports

Solution: DataVision Version: 10.0, 10.1 Days: View Description



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\land

Live Webinar Training

DataVision Risk Model Toolpack DataVision Risk Model Toolpack Solution: DataVision Version:

View Description



Care Management Worklist Rules Definition Overview Care Management Worklist Rule Definition Overview

Version: 10.0, 10.1, 2014 View Description



DataVision - Midas Website Resource Review

Solution: DataVision Version:

View Description



Statit - Midas Website Resource Review

Solution: Statit PPR/piMD Version: 7.0, 7.1, 7.2, 7.2.3, 7.3 View Description



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Next Boot Camp Scheduled!

What comes with your \$3,500 registration?

- Six (6) 50-minute training sessions covering the various topics
- Up to 2 participants for each paid registration
- . Ten (10) hours of one-on-one system management assistance from our team of Certified System Managers
- · Hands-on build sessions to make your reports and documents stand out
- MCSM Exam registration fees are included at no extra charge if you choose to sit for the exam
- · One-on-one Exam tutoring with one of our certified system managers
- Qualifies for Three (3) CEU credits

If interested, please reach out to Ben or Rich at <u>btruitt@symplr.com</u> or <u>rgraveline@symplr.com</u>

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19–20 Oct.

Care Management

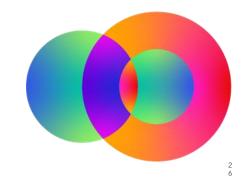
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2023 MCSM/SCSM/DVCSM Examination Schedule

| MCSM | SCSM |
|-------------|--------------|
| September 1 | September 15 |
| December 1 | December 15 |

 Currently credit cards are not being accepted for Certification Examination payment. Please reach out to Ben Truitt at <u>btruitt@symplr.com</u> should you need to have an invoice prepared and sent to you.

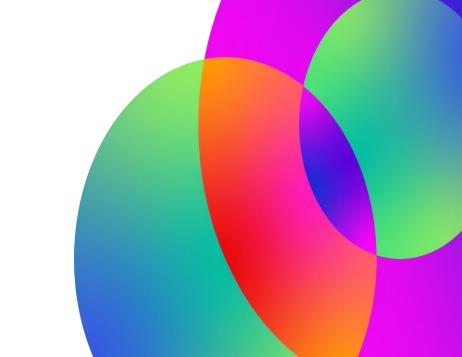
Note: The fee for the certification exam is \$200.00



DVCSM

October 20

Thank you!





Questions?



